

QUALITY INDUSTRIAL/AGRICULTURAL MINERALS

Brad Boyter: President Corey Thurston: Mine Manager Western Clay Co. 620 East SR 24 Aurora, Utah 84701 JUNE 27, 2014

Utah Division of Oil, Gas & Mining Paul B. Baker Mining Program Manager 1594 West North Temple Suite 1210 SLC, Utah 84114-5801 DIV. OF OIL, GAS & MINING

Subject: Status of Operations, Western Clay Co., Last Chance Mine M/015/061, Emery County, Utah

Dear Mr. Baker

This letter is in response to your June 13th letter concerning the inactivity of the Last Chance Mine. Currently the mine is in suspension. Western Clay would like to keep the mine active for future activities. Our plans are to utilize this deposit for agricultural feed binding, low permeability hydraulic barriers and cat litter. We forecast an increasing need for this particular clay in future business. The reserves of this deposit are valuable for the longevity of Western Clay Co. We are planning a mining campaign this summer.

Sincerely

Brad Boyter

Corey Thurstson

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